

South Central Coast Incentive Project

PRELAUNCH WEBINAR

The webinar will begin at 10:00 a.m.



July 15, 2021

Introductions

Moderator

Peter Colwell, Center for Sustainable Energy

Speaker

Fidel Leon-Green, Center for Sustainable Energy

Dean Kinports, Center for Sustainable Energy

Panelists

Brian Fauble, California Energy Commission



Before We Get Started

- Participants can submit questions in the chat box any time during the presentation.
- Due to high traffic, you may experience technical difficulties during this presentation. We apologize for potential delays or compromised presentation quality.
- If you miss any part of this presentation or have questions, contact us at south-central-coast-calevip@energycenter.org.
- This presentation will be sent to all attendees on 7/16 and available on the CEC docket.

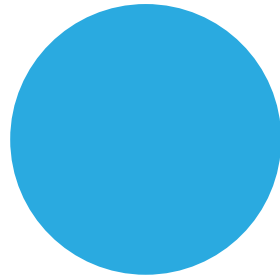


Agenda

- Overview of CALeVIP
- About the South Central Coast Incentive Project
- Eligibility & Equipment Requirements
- Application Process
- Question & Answer Session

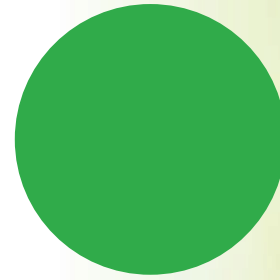


CALeVIP Project Goals



Implement

Implement targeted
incentive projects
throughout
California



Streamline

Provide a
mechanism that
improves relevant
processes



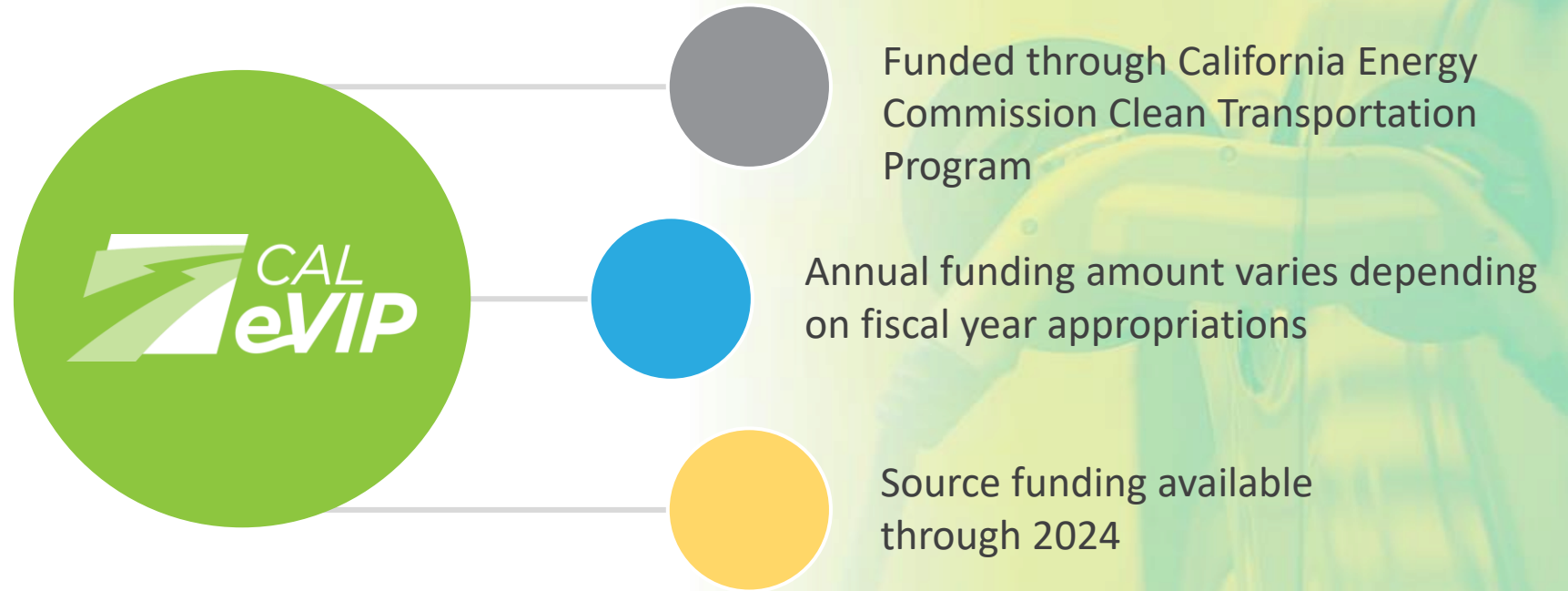
Transform

Provide convenient
access to charging
infrastructure and
encourage
electrification



CALeVIP Funding

Extended by CA Assembly Bill 8*



**Perea, Chapter 401, Statutes of 2013*



About the South Central Coast Incentive Project

- ✓ Incentives for both Level 2 and DC fast chargers
- ✓ For businesses, nonprofits, workplaces, multi-unit dwellings and public facilities
- ✓ First-come, first-served
- ✓ Accepting applications **next month**
- ✓ Applications will open between 8 a.m.-5 p.m. (PT) and will remain open once available



Project details available at
[South Central Coast Incentive Project | CALeVIP](#)

Available Regions

Geography

Physical location of installed charger(s) must be within one of the following counties to be eligible to participate in the project:

- ✓ San Luis Obispo
- ✓ Santa Barbara
- ✓ Ventura



Available Funding

County	Partners	Fiscal Year	DCFC Funding		L2 Funding	
			CEC	Partners	CEC	Partners
San Luis Obispo	3CE / San Luis Obispo Air Pollution Control District	2021 - 2022	\$500,000	\$683,050	\$400,000	\$283,050
		2022 - 2023	\$0	\$250,000	\$0	\$141,525
Santa Barbara	3CE / Santa Barbara County Air Pollution Control District	2021 - 2022	\$2,000,000	\$988,633	\$1,450,000	\$0
		2022 - 2023	\$0	\$501,292	\$0	\$0
Ventura	Clean Power Alliance / Ventura County Air Pollution Control District	2021 - 2022	\$400,000	\$996,000	\$2,350,000	\$339,950
		2022 - 2023	\$0	\$504,000	\$0	\$193,050



Applicant Eligibility Requirements

Applicants must

- ✓ Be site owner or have site owner authorization to install
- ✓ Be a business, nonprofit organization, California Native American Tribe or a public or government entity based in California or operate as a California-based affiliate.
- ✓ Be registered with the California Secretary of State
- ✓ Submit a signed Site Verification Form within five calendar days of application submittal
- ✓ Be a customer of Clean Power Alliance (CPA) and enroll in available demand response programs to receive CPA incentive funds.
- ✓ Be a customer of Central Coast Community Energy (3CE) to receive 3CE incentive funds.



Project Definitions

Disadvantaged community (DAC):
[CalEnviroScreen 3.0](#) score of 75% or higher

[Low-income community \(LIC\):](#)
AB 1550 – Census tracts at or below 80%
statewide median income



Level 2 Rebates

Eligible Rebates for Level 2 Chargers	Amount per Connector
Base Rebate	Up to \$3,500 per connector, or 75% of project costs, whichever is less
Disadvantaged Community (DAC) or Low-Income Community (LIC)	Additional \$500
Multi-unit dwelling (MUD) site	Additional \$2,000



DC Fast Charger Rebates

DCFC Power Level	General Market Rebate	Disadvantaged Community/Low-Income Rebate
50 kW - 99.99 kW	Up to \$30K; or 75% of the total project cost, whichever is less	Up to \$40K; or 75% of the total project cost, whichever is less
100 kW+	Up to \$60K; or 75% of the total project cost, whichever is less	Up to \$80K; or 75% of the total project cost, whichever is less



Poll Question 1

What type of EV charger are you interested in applying for?



Charger Limits Per Site

DC Fast Chargers	Level 2 Connectors
<ul style="list-style-type: none">• Minimum of 1 charger• Limit of 4 chargers	<ul style="list-style-type: none">• Minimum of 1 connector• Limit of 10 connectors (Level 2 only)• Limit of 4 connectors on combination application

Additional chargers may be installed but will not be eligible for CALeVIP funding.



Equipment Eligibility Requirements

Equipment must

- ✓ Be new, installed for the first time
- ✓ Be on the CALeVIP [eligible equipment list](#)

Requirement	Level 2 Charger	DC Fast Charger
Connector Type	J-1772 connector	CHAdEMO and SAE CCS connector options
Network Capabilities: Remote Start, Remote Diagnostics, Data	Networked with minimum two-year networking agreement	Networked with minimum five-year networking agreement
Power Level	Capable of 6.2 kW or greater per connector	50 kW or greater
ENERGY STAR® Certified	Yes	N/A
Must accept at least two forms of payment and some form of credit card (Note: Senate Bill 454 requires credit card readers on new DC fast chargers installed after 1/1/2022 and Level 2 EV chargers installed after 1/1/2023. Previously installed chargers must be upgraded with credit card readers when replaced or by 2033.)		
Be approved by a Nationally Recognized Testing Laboratory (NRTL) Program		



DC Fast Charger Installation Site Requirements



Installation sites must be

- ✓ Well lit, secure and in compliance with all federal, state and municipal laws, ordinances, rules, codes, standards and regulations
- ✓ Publicly accessible at all times
- ✓ Cannot be in gated area closed to the public at any time

Eligible Sites		
Airport (no long-term parking)	Gas station	Public transit hub
Casino	Grocery store	Restaurant
City/county/private owned parking lot or garage	Hospital	Retail shopping center
College/university	Hotels	Sheriff/police station
Curbside (located within the same block as another eligible site type)	Library	Urban/suburban retail core

Level 2 Charger Installation Site Requirements



Installation sites must be

- ✓ Well lit, secure and in compliance with all federal, state and municipal laws, ordinances, rules, codes, standards and regulations
- ✓ Chargers must be shared use

Eligible Sites

Commercial

Curbside (located within the same block as another eligible site type)

Public facility

Multi-unit dwelling

Workplace

Light-duty fleets



Poll Question 2

At what type of property do you want to install an EV charger?



Rebate Cap Limits

Funding region cap on active applications

- ✓ There is a cap on the dollar amount of active applications for an applicant.
- ✓ Once an application is completed and paid, then the applicant is eligible to apply for more funds.

TIN Cap	County
\$640,000	San Luis Obispo, Santa Barbara, and Ventura Counties



Example of Rebate Cap Limits

Using ABC Company as an example

- ✓ The company files three applications in Ventura County.
- ✓ The projects are for \$200K, \$260K and \$180K for a total of \$640K.
- ✓ The company must finish and receive the rebate for at least one of the projects to file additional applications in in Ventura County.
- ✓ One application is completed; and ABC Company receives the full reserved amount of \$200K.
- ✓ ABC Company's active applications in in Ventura County now total \$440K.
- ✓ As a result, ABC Company can now apply for up to \$200K in new applications in Ventura County.



Rebate Eligible Costs

Incentive funds may be used toward

- ✓ Electric vehicle supply equipment (EVSE)
- ✓ Transformer
- ✓ Electric Panels
- ✓ Energy storage equipment
- ✓ Installation costs (labor and materials)
- ✓ Utility service order
- ✓ Planning and engineering design costs
- ✓ Project signage
- ✓ Network agreement with network provider
- ✓ Extended warranties
- ✓ Stub-outs
- ✓ Demand management equipment

**All eligible costs can be incurred on or after June 2, 2021 at the applicant's own risk before funds are reserved on an application.*



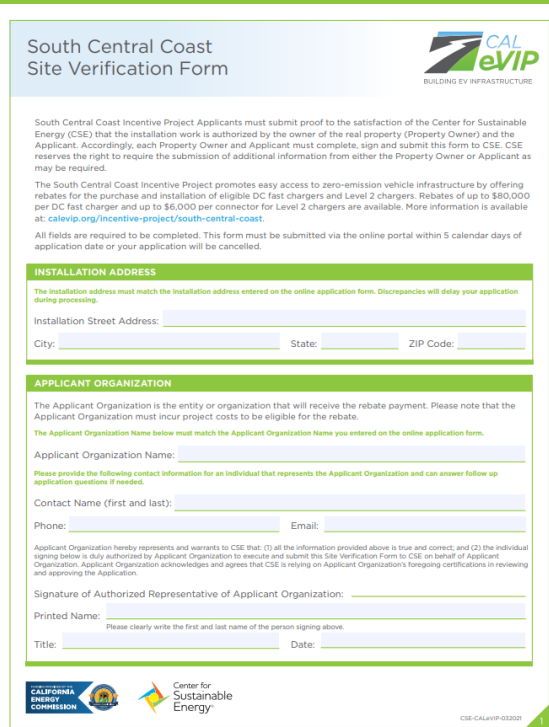
Ineligible Costs

The following costs are ineligible

- ✓ Permit and inspection fees
- ✓ Installation, materials, equipment and other costs for a project not related to the EV charger installation
- ✓ Costs paid by other rebate or incentive programs/projects
- ✓ Solar panels



Key Requirement



South Central Coast
Site Verification Form

CAL eVIP
BUILDING EV INFRASTRUCTURE

South Central Coast Incentive Project Applicants must submit proof to the satisfaction of the Center for Sustainable Energy (CSE) that the installation work is authorized by the owner of the real property (Property Owner) and the Applicant. Accordingly, each Property Owner and Applicant must complete, sign and submit this form to CSE. CSE reserves the right to require the submission of additional information from either the Property Owner or Applicant as may be required.

The South Central Coast Incentive Project promotes easy access to zero-emission vehicle infrastructure by offering rebates for the purchase and installation of eligible DC fast chargers and Level 2 chargers. Rebates of up to \$80,000 per DC fast charger and up to \$6,000 per connector for Level 2 chargers are available. More information is available at: calevip.org/incentive-project/south-central-coast.

All fields are required to be completed. This form must be submitted via the online portal within 5 calendar days of application date or your application will be cancelled.

INSTALLATION ADDRESS

The installation address must match the installation address entered on the online application form. Discrepancies will delay your application during processing.

Installation Street Address: _____

City: _____ State: _____ ZIP Code: _____

APPLICANT ORGANIZATION

The Applicant Organization is the entity or organization that will receive the rebate payment. Please note that the Applicant Organization must incur project costs to be eligible for the rebate.

The Applicant Organization Name below must match the Applicant Organization Name you entered on the online application form.

Applicant Organization Name: _____

Please provide the following contact information for an individual that represents the Applicant Organization and can answer follow up application questions if needed.

Contact Name (first and last): _____



Phone: _____ Email: _____

Applicant Organization hereby represents and warrants to CSE that: (1) all the information provided above is true and correct; and (2) the individual signing below is duly authorized by Applicant Organization to execute and submit this Site Verification Form to CSE on behalf of Applicant Organization. Applicant Organization acknowledges and agrees that CSE is relying on Applicant Organization's foregoing certifications in reviewing and approving the Application.

Signature of Authorized Representative of Applicant Organization: _____

Printed Name: _____
Please clearly write the first and last name of the person signing above.

Title: _____ Date: _____

  CSE-CALVIP-03202

Site Verification Form

- ✓ ALL applicants must submit the Site Verification Form (SVF).
- ✓ SVF must be submitted within five calendar days of application submission. If not submitted within five days, the application will be canceled.

Site Verification Form available at
south-central-coast/site-verification-form.pdf (calevip.org)



Evidence of Permit or Utility Submittal

PERMIT APPLICATION I.C. PLANNING & DEVELOPMENT SERVICES DEPT
801 Main Street, El Centro, CA 92243 (442) 265-1736

☐ BUILDING ☐ DEMOLITION ☐ NEW RESIDENTIAL ☐ REMODEL RESIDENTIAL
☐ ELECTRICAL ☐ GRADING ☐ NEW COMMERCIAL ☐ REMODEL COMMERCIAL
☐ MECHANICAL ☐ POOL ☐ NEW INDUSTRIAL ☐ REMODEL INDUSTRIAL
☐ PLUMBING ☐ SIGN

COMPLETE ALL NUMBERED SPACES! PLEASE TYPE OR PRINT! READ INSTRUCTIONS ON THE BACK!

1. PROPERTY OWNERS NAME	EMAIL ADDRESS	
2. MAILING ADDRESS	ZIP CODE	PHONE NUMBER
3. PROJECT SITE ADDRESS	LOCATION	
4. ASSESSOR'S PARCEL NO.	LEGAL DESCRIPTION	
5. DESCRIBE INTENDED USE		
6. DESCRIBE (CLEARLY) THE PROPOSED WORK		
7. ARCHITECT / ENGINEER	LICENSE NO.	EMAIL ADDRESS
8. MAILING ADDRESS	ZIP CODE	
9. CONTRACTORS NAME	LICENSE NO.	EMAIL ADDRESS
10. MAILING ADDRESS	ZIP CODE	

WORKERS' COMPENSATION DECLARATION

I hereby affirm under penalty of perjury one of the following declarations:

☐ I have and will maintain a certificate of self-insurance for workers' compensation, as provided for by Section 375 Labor Code, for the performance of the work which this permit is issued.

☐ I have and will maintain workers' compensation insurance, as required by Section 3750 of the Labor Code, performance of the work for which this permit is issued. My workers' compensation insurance carrier and policy number:

Policy Number: _____ Carrier: _____

☐ I certify that in the performance of the work for which this permit is issued, I shall not employ any person in any manner subject to the workers' compensation laws of California, and Labor Code, I shall forthwith comply with these laws.

11. Date: _____ Applicant: _____

12. SIGNATURE OF OWNER **13. SIGNATURE OF CONTRACTOR**

DATA		APPROVALS REQUIRED	
DATE APPROVED	APPROVED BY	DATE	BY
PAID BY	PAID BY	PAID BY	PAID BY
RECEIVED BY	RECEIVED BY	RECEIVED BY	RECEIVED BY
DATE RECEIVED	DATE RECEIVED	DATE RECEIVED	DATE RECEIVED
PERMIT NUMBER	ISSUED BY	EXPIRATION DATE	DATE

NOTE: OFFICE HOURS: 9:00AM - 5:00PM. FEE: \$_____

- Must provide within 60 calendar days of Funds Reserved date

Evidence of Permit Submittal Includes:

- Copy of permit application
- Copy of permit plan set
- Copy of payment receipt for permit submittal

Evidence of Utility Service Design Includes:

- Copy of utility service application
- Copy of plan set submitted with application
- Copy of payment receipt for submittal



DCFC or Combination Rebate Process



STEP 1

Select equipment, apply online and provide SVF within five calendar days.



STEP 3

Rebate funds reserved.
You have 15 months to
complete your project.



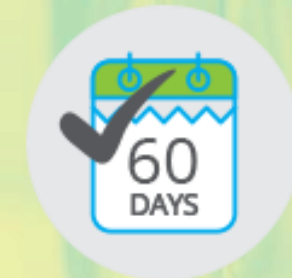
STEP 2

CSE reviews application to
confirm eligibility.



STEP 4

Provide evidence of permit
submittal or utility design
submittal within 60 days of
Funds Reserved date.



DCFC or Combination Rebate Process (cont.)

STEP 5

Upload documents online
for CSE review.



STEP 6

Design & permitting done –
receive up to 60% of rebate
as a milestone payment.



STEP 7

Project completed – receive
remaining payment.



Level 2 Rebate Process

STEP 1

Select equipment, apply online and provide SVF within five calendar days.



STEP 2

CSE reviews application to confirm eligibility.



STEP 3

Rebate funds reserved. You have nine months to complete your project.



STEP 4

Provide evidence of permit submittal or utility design submittal within 60 calendar days of Funds Reserved date.



STEP 5

Upload documents online for CSE review.



STEP 6

Project completed – receive payment.



Application Walk-through



Application Tips

- ✓ Avoid submitting multiple applications for a single installation site.
- ✓ Please submit one application for the maximum number of chargers you are planning to install at the site.
- ✓ If less funds are available for your project than you need, we recommend submitting your application. CALeVIP will reach out to you if additional funds become available for your project.



CALeVIP Requirements

- ✓ Unique login credentials are required for application submittal. Please do not share login credentials with others, including individuals at your company.
- ✓ CALeVIP does not permit submissions by bots or automated processes.
- ✓ CALeVIP reserves the right to cancel applications using any method that could disadvantage other applicants.

Sign up for an account in advance:
calevip.org/user/register



Step 1 – Select Equipment

Select installation site type

- ✓ Site type determines which equipment you're eligible to apply for.

Select equipment

- ✓ Choose the make/model
- ✓ Connectors per charger
- ✓ Quantity of chargers
- ✓ Charger/installation type: New, Stub-Out, Replacement/Make-ready

Select network provider

- ✓ While selection of a network provider is not required at time of application, CALeVIP requires each applicant to contract for network services for approval of any rebates.



Step 2 – Project Requirements

Project requirements are also located in the [South Central Coast Implementation Manual \(calevip.org\)](http://calevip.org)

Example topics include

- ✓ Authority to apply for the site
- ✓ Voluntary submittal of personally identifiable information
- ✓ Consent for CALeVIP to share information

Click Accept and Continue when ready to move on.



Step 3 – Submit Application

Applicant organization = the entity that will receive the rebate

- ✓ Applicant type (business, public entity, etc.)
- ✓ Applicant organization name
- ✓ Tax identification number
- ✓ Applicant organization address
- ✓ Relationship to the site (owner, EVSP, contractor, etc.)

Most application questions will ask you to answer from the perspective of the applicant organization.



Step 3 – Submit Application

Declarations

- ✓ Have you declared bankruptcy in the last five years?
- ✓ Do you have threatened legal actions by or against you?
- ✓ Do you have any pending legal actions by or against you?
- ✓ Do you have any loan defaults?
- ✓ Do you have any outstanding judgements?



Step 3 – Submit Application

Application manager = the individual managing the application

- ✓ Application manager contact name
- ✓ Application manager contact phone



Step 3 – Submit Application

Installation address

Address cannot be edited post-submission.

Please enter the full installation address and review for accuracy before submittal.

- ✓ Street
- ✓ Any suite number, unit number, etc.
- ✓ City
- ✓ State
- ✓ ZIP
- ✓ County
- ✓ Cross streets



Step 3 – Submit Application

Installation details

- ✓ Business or organization that is closest to chargers
- ✓ Tribal land
- ✓ Affordable housing (only asked for MUD sites)
- ✓ Public accessibility
- ✓ Power provider at the site
 - Will need to provide electric service account information for 3CE and CPA customers



Step 3 – Submit Application

Research questions

- ✓ Existing need for charger(s)
- ✓ Fee information
- ✓ Who will own the chargers?
- ✓ Who will operate the chargers?
- ✓ Total parking stalls dedicated to charging



Step 3 – Submit Application

Who will claim the potential value of Low Carbon Fuel Standard (LCFS) credits generated by EV charger(s) installed as part of this application?

- ☐ Owner of the EV charger(s)
- ☐ Equipment manufacturer supplying the EV charger(s)
- ☐ Network provider who will provide networking services to the EV charger(s)
- ☐ Third-party organization specializing in LCFS
- ☐ Undecided
- ☐ Other



Step 4 – Upload Documents

Site Verification Form is due within five calendar days of application submittal.



Implemented by CSE for the
California Energy Commission

[Get Started](#) [Resources](#) [Help](#)

[English](#)

[My Account](#)

Thank you for submitting your online application. Please upload your Site Verification Form as soon as possible. Applications are reviewed on a first come, first served basis and your application will not be eligible for review until your Site Verification Form is submitted.

I-11979

APPLICATION STATUS



Application Received

APPLICATION STARTED ON	MILESTONE PAYMENT SENT	FINAL PAYMENT SENT	UTILIZATION DATA UPLOADED
11/17/2020	--	--	--

REBATE INFORMATION

ORGANIZATION NAME

Test application - Divya

INCENTIVE PROJECT

Peninsula-Silicon Valley Incentive Project

SITE LOCATION

1701 Airport Blvd
SAN JOSE, CA 95110



Required Documents



The image shows a sample invoice form for CAL eVIP. It includes fields for 'Your Company Name', 'Your Street Address', 'Your City, State, ZIP Code', 'Your Phone', 'Your Fax', and 'Your Email'. There are also fields for 'Invoice Number', 'Date', and 'CSLB Number'. The form is divided into sections for 'INVOICE TO' (Customer Company Name, Street Address, City, State, ZIP Code, Phone, Fax, Email) and 'INSTALLATION SITE' (Rebate Recipient Organization, Street Address, City, State, ZIP Code, Phone, Fax, Email). A 'JOB DESCRIPTION' section is also present. At the bottom, there is a table with columns for 'DESCRIPTION', 'QTY', 'UNIT PRICE', 'COST', 'TYPE', and 'TAXED?'. The table is divided into sections for 'Equipment - Include Make & Model', 'Installation', 'Design Costs', and 'Other Costs'. A 'Subtotal' and 'TOTAL' are calculated at the bottom. A note at the bottom left says 'Please Print Stamp with Date Here'.

- ✓ Site Verification Form
- ✓ Evidence of permit submittal or utility service design submittal
- ✓ Signed application form
- ✓ Design invoice*
- ✓ Permit
- ✓ Equipment purchase invoice*
- ✓ Installation purchase invoice*
- ✓ For applications that require EVITP certified electricians for the installation, a completed and signed Job Site Installation Form
- ✓ Final inspection card
- ✓ Two photos of installed and operational equipment
- ✓ Photos of equipment serial number
- ✓ Network agreement with minimum term
- ✓ Utility service order (if applicable)

Visit [Sample Supporting Documents](#) for more information.

*Use of [CALeVIP Voluntary Invoice Template](#) is encouraged.



Installation Data Form

- ✓ All applicants will be required to complete this form prior to receiving their payment.
- ✓ You can access this form as soon as your funds are reserved.
- ✓ We recommend filling out the form as you progress through your installation.



Key Takeaways

- ✓ Applications will open **next month**
- ✓ Open to eligible properties in South Central Coast Incentive Project.
- ✓ All applicants should complete the Site Verification Form before applying.
- ✓ Double check that the organization name (i.e., rebate recipient) and installation address entered on the application are correct – these cannot be changed after the application is submitted.
- ✓ Use of EVITP certified electrician will be required for any applications that have funds reserved on or after September 1, 2021



Stay Connected with CALeVIP

Energy Commission's CALeVIP docket: [17-EVI-01](#)

- ✓ Submit comments anytime
- ✓ View submitted comments
- ✓ Download past presentations
- ✓ Sign up for the CALeVIP email list serve



Question and Answer Session

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Speaker

Fidel Leon-Green, Center for Sustainable Energy

Dean Kinports, Center for Sustainable Energy

Panelists

Brian Fauble, California Energy Commission

Dan Bertoldi, Central Coast Community Energy

Jack Clark, Clean Power Alliance

Vince Kirkhuff, San Luis Obispo County Air Pollution Control District

Alex Economou, Santa Barbara Air Pollution Control District

Danny McQuillan, Ventura County Air Pollution Control District



Question and Answer Session

Questions?

Submit comments and questions through chat, and please include your business or organization name.

- ✓ Webinar presentation will be emailed to attendees on 7/16.
- ✓ Webinar recording will be emailed to attendees on 7/23.
- ✓ Applications open **next month**.
- ✓ There is not a dedicated time that applications will open. Applications will open between the time window of 8:00 a.m. – 5:00 p.m. (PST) and remain open once available.

Project details available at [South Central Coast Incentive Project | CALeVIP](#).



Thank You



Contact project staff at
(805) 507-5980 or
[south-central-coast-
calevip@energycenter.org](mailto:south-central-coast-calevip@energycenter.org)



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Project details at
[South Central Coast Incentive Project](#)
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